

# **HASBAL**

## **GLOBAL SOLUTIONS**

### **Hasbal Training Centre**

*Your ambition is our blueprint. We build your success,  
one detail at a time.*

# Personalized Microsoft Excel Tutoring Plan

## From Novice to Pro

Tutor: **Azeez Ajibola**

**Platform (Online Sessions):** Zoom, Teams, Google Meet

**Onsite Sessions:** Iwo, Osun State; Ibadan, Oyo State; Osogbo, Osun State, Nigeria

### My Teaching Philosophy

My goal is to empower you with the practical Excel skills you need to succeed. I believe in a hands-on, student-centered approach. My lessons will be tailored to *your* specific goals, using real-world examples and practical exercises to ensure you not only learn the concepts but can also apply them confidently in your personal, academic, or professional life.

*At the heart of my training is you. I listen to your needs and obsess over the details to deliver a truly personalized and effective learning journey.*

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# Phase 1: The Foundation (Beginner Level)

This phase is for students who are new to Excel or need a refresher on the basics.

## Module 1: Introduction to the Excel Universe

- **Objective:** To become comfortable with the Excel interface and basic functionalities.
- **Topics:**
  - Navigating the Excel ribbon, toolbars, and formula bar.
  - Understanding cells, rows, columns, and sheets.
  - Entering and formatting data (text, numbers, dates).
  - Basic file operations: saving, opening, and templates.

## Module 2: Essential Formulas & Functions

- **Objective:** To perform basic calculations and understand the power of Excel formulas.
- **Topics:**
  - Writing your first formulas (SUM, AVERAGE, COUNT, MIN, MAX).
  - Understanding relative vs. absolute cell references (\$).
  - Introduction to basic logical functions (IF statements).
- **Practical Task:** Create and format a simple personal budget tracker.
- **Practical Task:** Analyze a sample sales data sheet to calculate totals, averages, and identify top-performing items.

## Phase 2: Data Mastery (Intermediate Level)

This phase is for students who are comfortable with the basics and want to manage and analyze data more effectively.

### Module 3: Organizing & Managing Data

- **Objective:** To learn how to handle larger datasets efficiently.
- **Topics:**
  - Sorting and filtering data.
  - Using Excel Tables for dynamic data management.
  - Removing duplicates and using data validation.
  - Conditional formatting to highlight key information.
- **Practical Task:** Organize a messy contact list or inventory sheet into a clean, structured table.

### Module 4: Unlocking Insights with Advanced Functions & Charts

- **Objective:** To perform more complex data lookups and visualize data effectively.
- **Topics:**
  - Mastering lookup functions (VLOOKUP, HLOOKUP, INDEX & MATCH).
  - Text functions (CONCATENATE, LEFT, RIGHT, MID).
  - Creating professional charts and graphs (bar, line, pie, scatter).
  - Customizing charts for powerful presentations.
- **Practical Task:** Combine data from two different sheets using VLOOKUP and create a dashboard of charts to visualize the key findings.

## Phase 3: The Power User (Advanced Level)

This phase is for students who want to automate tasks and perform sophisticated data analysis.

### Module 5: Advanced Data Analysis with PivotTables

- **Objective:** To become proficient in summarizing and analyzing large datasets with PivotTables.
- **Topics:**
  - Creating and formatting PivotTables.
  - Using slicers and timelines for interactive analysis.
  - Calculated fields and items.
  - Creating PivotCharts for dynamic reporting.
- **Practical Task:** Analyze a large business dataset to create a dynamic sales report that can be filtered by region, product, and date.

### Module 6: Automation & Efficiency

- **Objective:** To learn how to automate repetitive tasks and create more complex models.
- **Topics:**
  - Introduction to Macros (recording and running).
  - Advanced "what-if" analysis (Goal Seek, Scenarios).
  - Introduction to Power Query for data import and transformation (optional, based on student interest).
- **Practical Task:** Create a macro to automate a weekly reporting task.

## Your Personalized Learning Journey

1. **Free 15-Minute Consultation:** We'll start with a brief chat to discuss your current skill level, what you want to achieve, and any specific challenges you're facing with Excel.
2. **Customized Plan:** Based on our conversation, I will tailor this lesson plan to focus on the modules and topics that are most relevant to you.
3. **Interactive Online Sessions:** Our lessons will be conducted online via screen sharing. They will be highly interactive, with plenty of opportunities for you to ask questions and practice in real-time.
4. **Practice & Support:** After each session, you'll receive practice exercises to reinforce what you've learned. I'll also be available for support via email between sessions.
5. **Real-World Project:** For longer-term students, we can work on a capstone project of your choice (e.g., building a business dashboard, creating a financial model) to apply all your new skills.

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**Ready to get started? Let's schedule your first session**

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